



Filing ID #10022913

# FINANCIAL DISCLOSURE REPORT

---

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

---

## FILER INFORMATION

**Name:** Dr. Steve Ferrara  
**Status:** Congressional Candidate  
**State/District:** AZ09

## FILING INFORMATION

**Filing Type:** Candidate Report  
**Filing Year:** 2018  
**Filing Date:** 07/9/2018

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
College Savings Iowa 529 DC2 ⇒ Moderate Growth Age-Based Track [MF]	DC	\$250,001 - \$500,000	Tax-Deferred		
Elizabeth X. Ferrara Roth IRA ⇒ Vanguard Total International Stock Index Fund [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Elizabeth X. Ferrara Traditional IRA ⇒ Vanguard Total International Bond Index [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Elizabeth X. Ferrara Traditional IRA ⇒ Vanguard Total International Stock Index Fund [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		
Navy Federal Credit Union Bank Accounts [BA]		\$500,001 - \$1,000,000	Interest	\$201 - \$1,000	\$1,001 - \$2,500
NEST 529 DC1 ⇒ Age-Based Conservative 15-18 [MF]	DC	\$100,001 - \$250,000	Tax-Deferred		
Residential Rental Property in San Diego, California [RP]		None	Rent	None	\$15,001 - \$50,000

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
LOCATION: San Diego/San Diego, CA, US COMMENTS: Property sold in 2017					
Stephen L. Ferrara 401k ⇒ Vanguard Total International Stock Index Fund [MF]		\$15,001 - \$50,000	Tax-Deferred		
Stephen L. Ferrara 401k ⇒ Vanguard Total Stock Market Index Fund [MF]		\$15,001 - \$50,000	Tax-Deferred		
Stephen L. Ferrara Roth IRA ⇒ Vanguard Total International Stock Index Fund [MF]		\$1 - \$1,000	Tax-Deferred		
Stephen L. Ferrara Traditional IRA ⇒ Vanguard Intermediate Term Investment Grade Funds [MF]		\$1,001 - \$15,000	Tax-Deferred		
Stephen L. Ferrara Traditional IRA ⇒ Vanguard Short Term Investment Grade Fund [MF]		\$1,001 - \$15,000	Tax-Deferred		
Stephen L. Ferrara Traditional IRA ⇒ Vanguard Total Bond Market Index Fund [MF]		\$15,001 - \$50,000	Tax-Deferred		
Stephen L. Ferrara Traditional IRA ⇒ Vanguard Total International Bond Index Fund [MF]		\$15,001 - \$50,000	Tax-Deferred		
Stephen L. Ferrara Traditional IRA ⇒ Vanguard Total International Stock Index Fund [MF]		\$100,001 - \$250,000	Tax-Deferred		
Stephen L. Ferrara Traditional IRA ⇒ Vanguard Total Stock Market Index Fund [MF]		\$250,001 - \$500,000	Tax-Deferred		
Vanguard Brokerage Account ⇒ Vanguard Total Stock Market Index Fund [MF]	JT	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Vanguard ESA DC1 ⇒ Vanguard Mid-Cap Index Fund [MF]	DC	\$15,001 - \$50,000	Tax-Deferred		
Vanguard ESA DC1 ⇒	DC	\$15,001 - \$50,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Vanguard Small-Cap Index Fund [MF]					
Vanguard ESA DC2 ⇒ Vanguard Small-Cap Index Fund [MF]	DC	\$15,001 - \$50,000	Tax-Deferred		
Wells Fargo [BA]		\$15,001 - \$50,000	None		

\* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

### SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Department of Veteran's Affairs	Salary	N/A	\$129,393.44
Vascular Access Centers	Salary	\$75,000.00	\$250,000.00
Central Care	Salary	\$21,415.00	\$56,650.00
Medical Diagnostic Imaging Group	Salary	\$15,750.00	\$13,562.50
Philadelphia Vascular Institute	Salary	\$14,000.00	\$34,000.00
Wishon Radiology, Inc.	Salary	N/A	\$13,848.00
District Medical Group, Inc.	Salary	\$5,677.00	\$37,375.00
Educational Symposia	Speaking	N/A	\$1,000.00
Baylor Scott and White	Speaking	N/A	\$2,000.00
Alpha Omega Alpha Medical Honor Society	Speaking	N/A	\$1,500.00
University of Massachusetts	Speaking	N/A	\$1,500.00
MI Radiology Society	Speaking	N/A	\$2,500.00
American College of Radiology Leadership Institute	Speaking	\$500.00	N/A
U.S. Navy	Spouse Salary	N/A	N/A

### SCHEDULE D: LIABILITIES

None disclosed.

### SCHEDULE E: POSITIONS

Position	Name of Organization
Councilor (Uncompensated)	American College of Radiology
Councilor, Health Policy and Economics (Uncompensated)	Society of Interventional Radiology
Chief of Interventional Radiology (Compensated)	Department of Veteran's Affairs
Chief Medical Officer (Compensated)	Vascular Access Centers
Clinical Professor of Radiology and Radiological Sciences (Uncompensated)	Uniformed Services University of the Health Sciences School of Medicine
Staff Physician (Compensated)	Walter Reed National Military Medical Center
Staff Physician (Compensated)	Wishon Radiology
Staff Physician (Compensated)	District Medical Group
Staff Physician (Compensated)	Philadelphia Vascular Institute
Interventional Radiology Residency Program Director (Uncompensated)	Maricopa Integrated Health System
Board Examiner (Uncompensated)	American Board of Radiology
Faculty (Uncompensated)	American College of Radiology Leadership Institute
Executive Council (Uncompensated)	Society of Interventional Radiology
Staff Physician (Compensated)	Medical Diagnostic Imaging Group

**SCHEDULE F: AGREEMENTS**

None disclosed.

**SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE**

None disclosed.

**SCHEDULE A ASSET CLASS DETAILS**

<ul style="list-style-type: none"><li>College Savings Iowa 529 DC2 (Owner: DC) LOCATION: IA DESCRIPTION: 529 Account for Child 2</li><li>Elizabeth X. Ferrara Roth IRA (Owner: SP)</li><li>Elizabeth X. Ferrara Traditional IRA (Owner: SP)</li><li>NEST 529 DC1 (Owner: DC) LOCATION: NE DESCRIPTION: 529 Plan for Child 1</li><li>Stephen L. Ferrara 401k</li></ul>
---

- Stephen L. Ferrara Roth IRA
- Stephen L. Ferrara Traditional IRA
- Vanguard Brokerage Account (Owner: JT)  
LOCATION: US  
DESCRIPTION: Joint Brokerage Account
- Vanguard ESA DC1 (Owner: DC)  
LOCATION: US  
DESCRIPTION: Education Savings Account for Child 1
- Vanguard ESA DC2 (Owner: DC)  
LOCATION: US  
DESCRIPTION: Education Savings Account for Child 2

## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

## CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Dr. Steve Ferrara , 07/9/2018